

FSC GCC Fixed Income Report

15/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.96	4.875	98.75	99.23	5.72	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.06	5.375	99.31	99.94	5.40	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.06	6.500	98.45	99.32	6.56	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.33	4.750	97.88	98.43	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.92	5.625	100.25	100.68	5.43	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.92	6.750	100.68	101.55	6.62	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.94	6.250	102.40	103.08	5.70	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.94	7.000	103.57	104.44	6.64	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.70	6.750	103.85	104.47	5.40	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.70	7.375	109.90	110.57	5.81	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.33	4.875	97.67	98.40	5.17	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.71	5.932	100.27	100.88	5.37	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.08	4.750	97.99	98.20	5.68	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.22	3.958	97.10	97.17	6.41	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.73	5.200	98.42	98.67	5.60	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.25	5.196	97.92	98.20	5.81	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.22	5.125	97.65	98.03	5.65	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.97	5.800	99.23	99.60	5.87	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.19	6.625	103.10	103.49	5.67	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.46	100.20	10.33	04/06/2026	7.52	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.17	3.125	91.82	92.25	4.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.21	3.125	96.31	96.78	4.68	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.30	1.625	88.28	88.73	4.55	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.58	3.000	66.96	67.70	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.58	1.875	82.57	83.07	4.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.65	4.125	83.40	84.14	5.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.65	3.125	94.90	95.36	4.52	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.62	3.125	69.15	69.92	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.17	3.875	79.18	79.94	5.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.04	1.700	82.71	83.18	4.52	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.45	4.000	63.49	64.50	6.95	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.07	3.625	82.68	83.59	6.00	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.62	5.625	92.09	92.96	6.82	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.94	6.250	79.77	80.78	8.00	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.95	1.000	100.57	101.32	6.26	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.94	5.250	86.91	87.80	7.12	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.94	4.250	92.32	93.05	6.27	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.59	5.450	89.33	90.23	6.98	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.25	5.625	88.16	88.97	7.16	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.33	9.750	127.85	128.71	4.48	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.93	6.400	112.53	113.34	5.16	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.60	6.750	99.57	100.36	6.67	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.59	6.000	79.12	80.10	7.98	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.92	5.250	91.71	92.44	5.82	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.17	4.000	98.24	98.59	5.27	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.17	4.500	96.62	97.15	5.04	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.17	4.375	96.78	97.25	4.98	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.68	3.250	89.48	90.05	5.02	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.68	2.900	96.13	96.58	5.06	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.05	0.625	83.78	84.62	3.50	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.05	3.625	94.80	95.28	4.93	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.14	7.364	101.55	102.40	6.66	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.15	7.164	100.08	100.16	5.94	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.40	7.259	100.52	101.15	6.37	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.75	6.795	99.77	100.61	6.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.33	7.906	101.72	102.30	6.07	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.09	7.086	99.96	100.00	7.00	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/01/2014	20/01/2026	2.02	7.357	101.17	101.85	6.34	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.34	6.816	100.14	100.96	3.88	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.69	6.758	99.86	100.54	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.19	7.108	100.04	100.15	6.72	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.04	6.910	100.00	100.03	5.36	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.53	7.322	100.88	101.95	5.95	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.27	7.233	100.18	100.33	5.90	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.28	7.248	100.19	100.34	5.94	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.71	6.875	115.62	116.45	5.42	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.39	6.891	100.23	100.29	5.72	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.70	6.500	112.30	113.07	5.09	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.70	6.500	112.32	113.09	5.09	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.77	6.500	102.72	103.56	5.97	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.38	6.850	107.10	107.99	5.97	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.64	6.875	101.02	101.76	5.72	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.73	7.625	100.45	100.58	6.27	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.73	6.375	107.75	108.47	6.76	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	1.58	6.846	99.84	100.22	6.72	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.75	6.250	99.59	100.17	5.99	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.67	6.250	100.93	101.59	5.95	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.69	7.500	103.71	103.97	6.27	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.95	7.500	99.31	99.52	8.04	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.04	6.845	99.23	99.87	6.83	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.46	6.861	99.40	100.15	6.78	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.05	6.681	99.79	100.45	6.19	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.56	6.883	99.10	99.75	6.90	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.98	6.928	100.82	101.22	5.63	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.15	6.835	99.99	100.08	6.25	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.57	7.133	100.64	100.92	5.43	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.07	6.928	100.02	100.31	1.59	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.57	7.128	100.62	100.90	5.46	-		